

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re :  
: :  
OIC RUN-OFF LIMITED : In a Case Under Chapter 15  
: of the Bankruptcy Code  
: :  
Debtor in a Foreign Proceeding. : Case No. 15-13054 (SCC)  
----- x  
In re :  
: :  
THE LONDON AND OVERSEAS INSURANCE : In a Case Under Chapter 15  
COMPANY LIMITED : of the Bankruptcy Code  
: :  
Debtor in a Foreign Proceeding. : Case No. 15-13055 (SCC)  
----- x

**ORDER DIRECTING JOINT ADMINISTRATION OF  
CHAPTER 15 CASES PURSUANT TO 11 U.S.C. § 1519**

Upon the motion (the "Motion") of Dan Yoram Schwarzmann and Paul Anthony Brereton Evans (the "Petitioners"), the duly authorized foreign representatives of OIC Run-Off Limited (subject to a scheme of arrangement) ("Orion") and The London and Overseas Insurance Company Limited (subject to a scheme of arrangement) ("L&O," together with Orion, the "Companies"), for an order, pursuant to 11 U.S.C. § 1519, directing the joint administration of the above-captioned cases (the "Chapter 15 Cases") for procedural purposes only, and upon consideration of the Motion and the arguments contained therein; and the Court having determined that no other or further notice need be given and sufficient cause appearing therefore, it is hereby

**ORDERED**, that the Chapter 15 Cases shall be jointly administered, for procedural purposes only, in accordance with the terms of this Order; and it is further

**ORDERED**, that the caption of the jointly administered cases shall be as follows:

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

----- X  
In re :  
:   
OIC RUN-OFF LIMITED and THE LONDON AND : In a Case Under Chapter 15  
OVERSEAS INSURANCE COMPANY LIMITED : of the Bankruptcy Code  
:   
Debtors in Foreign Proceedings. : Case No. 15-13054  
----- X

and it is further

**ORDERED**, that a docket entry shall be made in each of the above captioned Chapter 15

Cases substantially as follows:

An Order has been entered in this case directing the procedural consolidation and joint administration of the Chapter 15 cases of OIC Run-Off Limited and The London and Overseas Insurance Company Limited. The docket in Case No. 15-13054 should be consulted for all matters affecting this case.

and it is further

**ORDERED**, that the Motion is granted without notice to creditors; and it is further

**ORDERED**, that service of this Order as provided in the Motion shall constitute adequate

and sufficient service and notice.

Dated: New York, New York  
November 19, 2015

/S/ Shelley C. Chapman  
United States Bankruptcy Judge