

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
In re	:	
	:	
OIC RUN-OFF LIMITED	:	In a Case Under Chapter 15
	:	of the Bankruptcy Code
	:	
Debtor in a Foreign Proceeding.	:	Case No. 15-13054 (SCC)
-----	X	
In re	:	
	:	
THE LONDON AND OVERSEAS INSURANCE	:	In a Case Under Chapter 15
COMPANY LIMITED	:	of the Bankruptcy Code
	:	
	:	
Debtor in a Foreign Proceeding.	:	Case No. 15-13055 (SCC)
-----	X	

**ORDER DIRECTING JOINT ADMINISTRATION OF
CHAPTER 15 CASES PURSUANT TO 11 U.S.C. § 1519**

Upon the motion (the “Motion”) of Dan Yoram Schwarzmann and Paul Anthony Brereton Evans (the “Petitioners”), the duly authorized foreign representatives of OIC Run-Off Limited (subject to a scheme of arrangement) (“Orion”) and The London and Overseas Insurance Company Limited (subject to a scheme of arrangement) (“L&O,” together with Orion, the “Companies”), for an order, pursuant to 11 U.S.C. § 1519, directing the joint administration of the above-captioned cases (the “Chapter 15 Cases”) for procedural purposes only, and upon consideration of the Motion and the arguments contained therein; and the Court having determined that no other or further notice need be given and sufficient cause appearing therefore, it is hereby

ORDERED, that the Chapter 15 Cases shall be jointly administered, for procedural purposes only, in accordance with the terms of this Order; and it is further

ORDERED, that the caption of the jointly administered cases shall be as follows:

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	x
In re	:
	:
OIC RUN-OFF LIMITED and THE LONDON AND	:
OVERSEAS INSURANCE COMPANY LIMITED	: In a Case Under Chapter 15
	of the Bankruptcy Code
	:
Debtors in Foreign Proceedings.	: Case No. 15-13054
-----	x

and it is further

ORDERED, that a docket entry shall be made in each of the above captioned Chapter 15

Cases substantially as follows:

An Order has been entered in this case directing the procedural consolidation and joint administration of the Chapter 15 cases of OIC Run-Off Limited and The London and Overseas Insurance Company Limited. The docket in Case No. 15-13054 should be consulted for all matters affecting this case.

and it is further

ORDERED, that the Motion is granted without notice to creditors; and it is further

ORDERED, that service of this Order as provided in the Motion shall constitute adequate

and sufficient service and notice.

Dated: New York, New York
November 19, 2015

/S/ Shelley C. Chapman
United States Bankruptcy Judge