



**OIC Run-Off Limited**

**The London and Overseas Insurance Company Limited**

**(Both in Scheme in Arrangement)**

**Proposed Amending Scheme of Arrangement Update**

Further to the update issued in July 2013, the Scheme Administrators, who remain in regular contact with the Creditors' Committee, continued to work with NNOFIC and all other stakeholders to address the outstanding matters and the Scheme of Arrangement documentation has now been provided to the Prudential Regulation Authority and the Financial Conduct Authority for their review. It is therefore still hoped that the Practice Statement Letter will be issued in October 2013.

DY Schwarzmann

Joint Scheme Administrator

August 2013

*Paul Evans and Dan Schwarzmann were appointed as Joint Scheme Administrators of OIC Run-Off Limited and The London and Overseas Insurance Company Limited to manage their affairs, business and property as agents without personal liability. Both are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales. The Joint Scheme Administrators are Data Controllers of personal data as defined by the Data Protection Act 1998. PricewaterhouseCoopers LLP will act as Data Processor on their instructions. Personal data will be kept secure and processed only for matters relating to the scheme of arrangement.*

**PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT**  
**T: +44 (0) 20 7583 5000, F: +44 (0) 20 7212 4652, [www.pwc.co.uk](http://www.pwc.co.uk)**

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