



## **OIC Run-Off Limited**

## **The London and Overseas Insurance Company Limited**

## **(Both in Scheme of Arrangement) (together "the Companies")**

### **Proposed Amending Scheme of Arrangement - Date of Court Convening Hearing**

I refer to the Practice Statement Letter issued on 20 January 2014 where I indicated that a Court Hearing to request permission to convene meetings of Scheme Creditors to consider and, if thought appropriate, approve the Amending Scheme, would take place in early 2014. The purpose of this update is to inform you that we have not yet been able to confirm a date for the Court Hearing, mainly as a result of the significant number of stakeholders involved in approving the Amending Scheme documentation. Subject to receiving the necessary approvals I am hopeful a date in early July will be confirmed and I will ensure the Companies' website is updated with any further information at the earliest opportunity.

As noted in the Practice Statement Letter if creditors have any concerns regarding the proposed constitution of classes you should contact the Scheme Administrators, using the details below, as soon as possible and in any event at least seven days prior to date of the Court Hearing when the date is confirmed. Any concerns which you communicate in writing to the Scheme Administrators will be drawn to the Court's attention. Creditors also have the right to attend the Court Hearing for the purpose of making representations and should you wish to do so please contact the Scheme Administrators using the details below.

Scheme Administrators' contact details:

By post: PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT, United Kingdom - for the attention of Dan Schwarzmann

By e-mail: [oic.run-offlimited@uk.pwc.com](mailto:oic.run-offlimited@uk.pwc.com)

By phone: +44 (0) 20 7583 2000

DY Schwarzmann  
Joint Scheme Administrator  
May 2014

*Paul Evans and Dan Schwarzmann were appointed as Joint Scheme Administrators of OIC Run-Off Limited and The London and Overseas Insurance Company Limited to manage their affairs, business and property as agents without personal liability. Both are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales. The Joint Scheme Administrators are Data Controllers of personal data as defined by the Data Protection Act 1998. PricewaterhouseCoopers LLP will act as Data Processor on their instructions. Personal data will be kept secure and processed only for matters relating to the scheme of arrangement.*

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